**INTEREST RATES MARKET NOTICE -AMENDED**

**Date: 28 August 2020**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVFB30”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA,** with effect from **31 August 2020**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 240,000,000.00

**Total Amount Following Tap Issue** R 940,000,000.00

**Bond Code** DVFB30

**Nominal Issued** R 240,000,000.00

**Issue Price** 100.16142464%

**Coupon** 5.892% (3 Month JIBAR as at 18 Aug 2020 of 3.442% plus 245 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2023

**Books Close Date** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** by 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 31 August 2020

**Date Convention** Following

**Interest Commencement Date** 21 August 2020

**First Interest Payment Date** 21 November 2020

**ISIN No.** ZAG000170242

**Additional Information** Senior Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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